



Client Information Packet

Difference Mindset | Private mindset coaching with Marcella Dedio

Please complete this packet before your first coaching session. It helps us begin with a clear understanding of your goals, preferences, and the support you are seeking.

Client Details

Date	Referred by
Full name	Preferred name
Date of birth	Occupation or role
Home address	City State ZIP
Preferred mailing address	Preferred phone
Email address	Preferred contact method

Preference for leaving a message



Professional and Personal Context

Business or organization _____	Business phone _____
Business address _____	City State ZIP _____

Important people in your life such as partner children family or close friends

Anything else you would like Marcella to know before your first session



Coaching Priorities

Use this page to identify the work that feels most important right now. Brief notes are enough; we will discuss your responses together.

1. I want to improve or expand these skills or areas of my professional or personal life

- a. _____
- b. _____
- c. _____

2. I want to resolve these challenges or problems

- a. _____
- b. _____
- c. _____

3. I want to eliminate these tolerations or situations I am currently putting up with

- a. _____
- b. _____
- c. _____

4. I want to accomplish these measurable or observable results

- a. _____
- b. _____
- c. _____



Coaching Priorities Continued

Continue with the changes and support that will make coaching most useful to you.

5. At this point I think I would like to make these fundamental changes or shifts

- a. _____
- b. _____
- c. _____

6. What I want and need most from my coach includes

- a. _____
- b. _____
- c. _____

7. Anything else I want Marcella to know

- a. _____
- b. _____
- c. _____



Professional Coaching Acknowledgement

I acknowledge that Difference Mindset provides professional coaching services with Marcella Dedio. Our work will include designated coaching conversations and collaboration focused on the goals we agree to address.

Information shared in coaching will be treated as confidential unless I request otherwise in writing or disclosure is required by law.

I understand that coaching is different from counseling, psychotherapy, diagnosis, or medical treatment. Coaching does not provide medical consultation or treatment, and health insurance does not apply to coaching services.

Payment Information

Payment instructions, including a secure Stripe payment link or QR code, will be provided after coaching enrollment is confirmed. Do not include payment details on this form.

Client signature _____	Date _____
Printed name _____	Coach signature _____